

<b>IHSG</b>	<b>6,703</b>
Change (%)	<b>0.63%</b>
Net Foreign Buy (YTD)	<b>16.89 T</b>
Support	<b>6650</b>
Resistance	<b>6750</b>

Sectoral	Last	Change %
IDXBASIC.JK	997	<b>0.62%</b>
IDXCYCLIC.JK	881	<b>1.36%</b>
IDXENERGY.JK	1,807	<b>0.53%</b>
IDXFINANCE.JK	1,402	<b>0.88%</b>
IDXHEALTH.JK	1,483	<b>-1.25%</b>
IDXNONCYC.JK	745	<b>0.85%</b>
IDXINDUST.JK	1,174	<b>0.53%</b>
IDXINFRA.JK	859	<b>1.24%</b>
IDXPROPERT.JK	734	<b>0.51%</b>
IDXTECHNO.JK	4,977	<b>1.27%</b>
IDXTRANS.JK	1,933	<b>1.12%</b>

Commodities	Last	Change %
Crude Oil Aug 23	72.5	<b>-0.04%</b>
Brent Crude Oil	77.1	<b>-0.05%</b>
Gold Aug 23	1943.1	<b>-0.09%</b>
Copper Jul 23	3.9	<b>-0.10%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	33,952	<b>-0.30%</b>
S&P 500	4,366	<b>-0.52%</b>
NASDAQ Composite	13,502	<b>-1.21%</b>
FTSE 100	7,559	<b>-0.13%</b>
DAX PERFORMANCE-INDEX	16,023	<b>-0.55%</b>
SSE Composite Index	3,198	<b>-1.31%</b>
HANG SENG INDEX	19,218	<b>-1.98%</b>
Nikkei 225	33,503	<b>-0.21%</b>

Indikator	Tingkat / Date
GDP Growth Rate	<b>0.36</b> percent
GDP Annual Growth Rate	<b>5.01</b> percent
Unemployment Rate	<b>5.86</b> percent
Inflation Rate	<b>4.33</b> percent
Inflation Rate MoM	<b>0.33</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>2828</b> USD Million
Current Account	<b>4181</b> USD Million
Current Account to GDP	<b>0.3</b> percent of GDP
Government Debt to GDP	<b>41.2</b> percent of GDP
Government Budget	<b>-4.65</b> percent of GDP
Business Confidence	<b>10.27</b> points
Manufacturing PMI	<b>52.7</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- ACES tebar dividen 80% dari laba setara Rp. 31.06 per saham
- DSSA siapkan dana buyback Rp. 38.52 M
- PALM restui buyback Rp. 80.66 M
- BRIS salurkan pembiayaan rumah skema FLPP Rp. 7.24 T
- Pefindo beri peringkat idAAA untuk obligasi BBRI

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) melambung pada penutupan sesi II perdagangan Rabu (21/6/23). Berdasarkan data Bursa Efek Indonesia (BEI), IHSG meningkat 42 poin atau 0,63% menjadi 6.702,62. Apresiasi IHSG pada Rabu sekaligus memustren koreksi yang telah berlangsung selama tiga hari beruntun.

Pada Rabu, Indonesia secara resmi memasuki masa endemik pasca Presiden mengumumkan pencabutan status pandemi COVID-19 yang telah berlangsung selama tiga tahun lamanya sejak akhir 2019 lalu.

Menurut data dari Bursa Efek Indonesia (BEI) via Refinitiv, hampir seluruh sektor menguat dengan sektor Konsumen primer menjadi yang paling menguntungkan indeks 1,45% disusul sektor Utilitas menguat 1,1%. Di lain sisi, sektor Kesehatan menjadi satu-satunya sektor yang menurun setelah keputusan tersebut. Sektor ini terkoreksi 1% lebih.

Pada hari ini, investor akan menunggu hasil Rapat Dewan Gubernur (RDG) Bank Indonesia (BI). BI diproyeksi akan tetap mempertahankan suku bunga acuan di level 5,75% pada bulan ini. BI juga diperkirakan belum akan memangkas suku bunga dalam waktu dekat.

Beralih ke Amerika Serikat (AS), bursa saham Wall Street kembali ditutup di zona merah pada perdagangan Rabu kemarin. Indeks Dow Jones Industrial Average (DJIA) ditutup melemah 0,3% ke posisi 33.951,52, S&P 500 terkoreksi 0,52% ke 4.365,69, dan Nasdaq Composite ambles 1,21% menjadi 13.502,2.

Investor merespons terkait testimoni ketua bank sentral AS yang mengisyaratkan kemungkinan kenaikan suku bunga lebih lanjut untuk memerangi inflasi yang masih cukup tinggi. Berdasarkan perangkat FedWatch milik CME Group, pasar kini melihat ada probabilitas sebesar 71,9% The Fed akan mengerek lagi suku bunga acuan sebesar 25 bp pada Juli mendatang. Sedangkan sisanya yakni sebesar 28,1% The Fed akan kembali menahan suku bunga.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JPFA	1,260	Trading Buy	1,280	1,300	1,220	Huge Volume Accumulation, entry level: 1225-1260
BISI	1,580	Trading Buy	1,600	1,630	1,530	Consolidation, entry level: 1535-1600
BBTN	1,340	Hold	1,360	1,380	1,300	Huge Volume Accumulation, entry level:
KEEN	760	Hold	770	780	740	Bullish Breakaway, entry level:
MAPI	1,740	Trading Buy	1,770	1,795	1,690	Bullish Harami, entry level: 1700-1740

# LQ45 PERFORMANCE

Thursday, June 22, 2023

CODE	PRICE	Daily (%)	PER
ACES	690	14.05%	18
GOTO	118	0.00%	#N/A
BRIS	1,640	-0.30%	15
BSDE	1,135	-0.87%	8
ASII	6,925	1.84%	9
ICBP	11,325	1.12%	20
BBRI	5,575	0.45%	15
INDF	7,375	3.15%	8
AKRA	1,500	-0.33%	11
BBCA	9,125	0.83%	25
TLKM	3,980	-0.25%	19
PTBA	3,850	0.00%	4
BMRI	5,100	0.00%	11
ANTM	2,010	-0.50%	12
BBTN	1,340	3.08%	5
INTP	9,800	0.26%	17
BBNI	9,100	0.28%	9
KLBF	2,050	-0.97%	28
BRPT	740	-2.43%	290
AMRT	2,590	0.39%	36
JPFA	1,260	2.86%	26
SIDO	720	-1.37%	19
TOWR	1,035	0.98%	15
UNVR	4,360	1.40%	35
CPIN	5,225	0.00%	43
INKP	8,000	0.00%	4
SMGR	6,025	0.00%	15
MEDC	930	2.76%	3
EXCL	1,955	-0.51%	18
INCO	6,425	-0.77%	18
TBIG	2,080	1.46%	30
UNTR	23,350	0.97%	4
ARTO	3,220	10.65%	3,081
HRUM	1,400	-0.71%	4
BUKA	218	2.83%	#N/A
TPIA	2,100	0.96%	#N/A
TINS	955	-1.04%	15
SCMA	166	2.47%	17
EMTK	765	4.79%	45
PGAS	1,305	-0.76%	7
MDKA	3,010	3.44%	#N/A
INDY	1,930	0.26%	2
SRTG	1,705	0.00%	#N/A
ESSA	595	2.59%	5
ITMG	24,000	0.31%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ACES		39.11%
GOTO		29.67%
BRIS		27.13%
BSDE		23.37%
ASII		21.49%
ICBP		13.25%
BBRI		12.85%
INDF		9.67%
AKRA		7.14%
BBCA		6.73%
TLKM		6.13%
PTBA		4.34%
BMRI		2.77%
ANTM		1.26%
BBTN		-0.74%
INTP		-1.01%
BBNI		-1.36%
KLBF		-1.91%
BRPT		-1.99%
AMRT		-2.26%
JPFA		-2.70%
SIDO		-4.64%
TOWR		-5.91%
UNVR		-7.23%
CPIN		-7.52%
INKP		-8.31%
SMGR		-8.37%
MEDC		-8.37%
EXCL		-8.64%
INCO		-9.51%
TBIG		-9.57%
UNTR		-10.45%
ARTO		-13.44%
HRUM		-13.58%
BUKA		-16.79%
TPIA		-18.29%
TINS		-18.38%
SCMA		-19.42%
EMTK		-25.73%
PGAS		-25.85%
MDKA		-26.94%
INDY		-29.30%
SRTG		-32.61%
ESSA		-34.97%
ITMG		-38.50%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	76%	392		810	-15%
GOTO	46%	81		402	-71%
BRIS	50%	1,095		1,820	-10%
BSDE	30%	875		1,195	-5%
ASII	33%	5,200		7,300	-5%
ICBP	39%	8,125		11,700	-3%
BBRI	41%	3,960		5,625	-1%
INDF	22%	6,025		7,500	-2%
AKRA	68%	895		1,670	-10%
BBCA	30%	7,000		9,400	-3%
TLKM	11%	3,570		4,770	-17%
PTBA	36%	2,840		4,530	-15%
BMRI	42%	3,588		5,500	-7%
ANTM	31%	1,535		2,390	-16%
BBTN	17%	1,150		1,572	-15%
INTP	9%	8,975		11,850	-17%
BBNI	27%	7,150		9,950	-9%
KLBF	31%	1,565		2,360	-13%
BRPT	6%	697		1,061	-30%
AMRT	45%	1,785		3,150	-18%
JPFA	24%	1,015		1,635	-23%
SIDO	14%	630		1,010	-29%
TOWR	17%	885		1,295	-20%
UNVR	10%	3,960		5,475	-20%
CPIN	21%	4,330		6,275	-17%
INKP	18%	6,775		10,400	-23%
SMGR	7%	5,625		8,277	-27%
MEDC	72%	540		1,430	-35%
EXCL	15%	1,695		2,780	-30%
INCO	36%	4,740		7,750	-17%
TBIG	16%	1,800		3,260	-36%
UNTR	5%	22,200		36,200	-35%
ARTO	64%	1,960		11,100	-71%
HRUM	16%	1,205		2,050	-32%
BUKA	13%	193		354	-38%
TPIA	4%	2,010		2,650	-21%
TINS	10%	870		1,740	-45%
SCMA	26%	132		278	-40%
EMTK	35%	565		2,300	-67%
PGAS	1%	1,295		1,995	-35%
MDKA	6%	2,850		4,950	-39%
INDY	13%	1,705		3,420	-44%
SRTG	13%	1,515		3,030	-44%
ESSA	24%	480		1,265	-53%
ITMG	8%	22,125		45,650	-47%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Thursday, June 22, 2023

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,295	0.00%	45	ASSA		67.10%	ASSA	90%	680		1,945	-33%
GGRM	28,725	2.86%	15	GGRM		59.58%	GGRM	74%	16,500		31,950	-10%
ISAT	8,850	3.51%	13	ISAT		43.32%	ISAT	68%	5,275		9,125	-3%
ACES	690	14.05%	18	ACES		39.11%	ACES	76%	392		810	-15%
BFIN	1,410	2.17%	11	BFIN		33.65%	BFIN	46%	965		1,535	-8%
GOTO	118	0.00%	#N/A	GOTO		29.67%	GOTO	46%	81		402	-71%
BRIS	1,640	-0.30%	15	BRIS		27.13%	BRIS	50%	1,095		1,820	-10%
JSMR	3,690	0.00%	11	JSMR		23.83%	JSMR	33%	2,770		3,960	-7%
BSDE	1,135	-0.87%	8	BSDE		23.37%	BSDE	30%	875		1,195	-5%
DOID	370	4.52%	6	DOID		21.71%	DOID	40%	264		460	-20%
ASII	6,925	1.84%	9	ASII		21.49%	ASII	33%	5,200		7,300	-5%
ERAA	476	0.85%	8	ERAA		21.43%	ERAA	27%	376		580	-18%
MAPI	1,740	2.65%	14	MAPI		20.42%	MAPI	110%	830		1,940	-10%
CTRA	1,130	2.73%	11	CTRA		20.21%	CTRA	40%	805		1,185	-5%
ICBP	11,325	1.12%	20	ICBP		13.25%	ICBP	39%	8,125		11,700	-3%
HMSP	950	-0.52%	17	HMSP		13.10%	HMSP	22%	780		1,235	-23%
BBRI	5,575	0.45%	15	BBRI		12.85%	BBRI	41%	3,960		5,625	-1%
BMTR	312	1.30%	4	BMTR		12.23%	BMTR	19%	262		470	-34%
SMRA	675	0.00%	15	SMRA		11.57%	SMRA	36%	498		740	-9%
INDF	7,375	3.15%	8	INDF		9.67%	INDF	22%	6,025		7,500	-2%
PWON	492	2.07%	13	PWON		7.89%	PWON	19%	414		530	-7%
MYOR	2,690	1.13%	25	MYOR		7.60%	MYOR	58%	1,700		2,900	-7%
AKRA	1,500	-0.33%	11	AKRA		7.14%	AKRA	68%	895		1,670	-10%
BBCA	9,125	0.83%	25	BBCA		6.73%	BBCA	30%	7,000		9,400	-3%
TLKM	3,980	-0.25%	19	TLKM		6.13%	TLKM	11%	3,570		4,770	-17%
AVIA	665	-2.21%	29	AVIA		5.56%	AVIA	18%	565		960	-31%
PTBA	3,850	0.00%	4	PTBA		4.34%	PTBA	36%	2,840		4,530	-15%
ELSA	324	-0.61%	6	ELSA		3.85%	ELSA	16%	280		400	-19%
BMRI	5,100	0.00%	11	BMRI		2.77%	BMRI	42%	3,588		5,500	-7%
ANTM	2,010	-0.50%	12	ANTM		1.26%	ANTM	31%	1,535		2,390	-16%
LSIP	1,020	-0.49%	8	LSIP		0.49%	LSIP	7%	955		1,275	-20%
BBTN	1,340	3.08%	5	BBTN		-0.74%	BBTN	17%	1,150		1,572	-15%
INTP	9,800	0.26%	17	INTP		-1.01%	INTP	9%	8,975		11,850	-17%
BBNI	9,100	0.28%	9	BBNI		-1.36%	BBNI	27%	7,150		9,950	-9%
KLBF	2,050	-0.97%	28	KLBF		-1.91%	KLBF	31%	1,565		2,360	-13%
BRPT	740	-2.43%	290	BRPT		-1.99%	BRPT	6%	697		1,061	-30%
AMRT	2,590	0.39%	36	AMRT		-2.26%	AMRT	45%	1,785		3,150	-18%
SMDR	376	0.00%	2	SMDR		-2.59%	SMDR	9%	344		674	-44%
JPFA	1,260	2.86%	26	JPFA		-2.70%	JPFA	24%	1,015		1,635	-23%
SIDO	720	-1.37%	19	SIDO		-4.64%	SIDO	14%	630		1,010	-29%
AALI	7,600	0.66%	10	AALI		-5.30%	AALI	8%	7,050		10,075	-25%
TOWR	1,035	0.98%	15	TOWR		-5.91%	TOWR	17%	885		1,295	-20%
UNVR	4,360	1.40%	35	UNVR		-7.23%	UNVR	10%	3,960		5,475	-20%
CPIN	5,225	0.00%	43	CPIN		-7.52%	CPIN	21%	4,330		6,275	-17%
INKP	8,000	0.00%	4	INKP		-8.31%	INKP	18%	6,775		10,400	-23%
SMGR	6,025	0.00%	15	SMGR		-8.37%	SMGR	7%	5,625		8,277	-27%
MEDC	930	2.76%	3	MEDC		-8.37%	MEDC	72%	540		1,430	-35%
MPMX	1,025	-0.49%	7	MPMX		-8.48%	MPMX	16%	885		1,360	-25%
EXCL	1,955	-0.51%	18	EXCL		-8.64%	EXCL	15%	1,695		2,780	-30%
MNCN	670	0.00%	4	MNCN		-9.46%	MNCN	22%	550		1,100	-39%
INCO	6,425	-0.77%	18	INCO		-9.51%	INCO	36%	4,740		7,750	-17%
TBIG	2,080	1.46%	30	TBIG		-9.57%	TBIG	16%	1,800		3,260	-36%
UNTR	23,350	0.97%	4	UNTR		-10.45%	UNTR	5%	22,200		36,200	-35%
TAPG	565	-0.88%	5	TAPG		-11.02%	TAPG	12%	505		770	-27%
RMKE	835	1.21%	4	RMKE		-11.17%	RMKE	49%	560		1,215	-31%
TKIM	6,175	1.23%	3	TKIM		-12.41%	TKIM	10%	5,600		8,525	-28%
BRMS	139	8.59%	103	BRMS		-12.58%	BRMS	22%	114		288	-52%
HEAL	1,350	-0.74%	66	HEAL		-12.90%	HEAL	7%	1,265		1,800	-25%

ARTO	3,220	10.65%	3,081
HRUM	1,400	-0.71%	4
MTEL	680	1.49%	31
PTPP	605	0.83%	13
BUKA	218	2.83%	#N/A
TPIA	2,100	0.96%	#N/A
TINS	955	-1.04%	15
MIKA	2,600	-3.70%	38
SCMA	166	2.47%	17
PNLF	282	0.00%	5
ENRG	220	4.76%	5
EMTK	765	4.79%	45
PGAS	1,305	-0.76%	7
MDKA	3,010	3.44%	#N/A
INDY	1,930	0.26%	2
SRTG	1,705	0.00%	#N/A
WIKA	530	0.95%	#N/A
ESSA	595	2.59%	5
ITMG	24,000	0.31%	2
ADRO	2,260	-0.44%	2
WSKT	202	0.00%	#N/A
ADMR	840	4.35%	7

ARTO	3,220	-13.44%
HRUM	1,400	-13.58%
MTEL	680	-15.00%
PTPP	605	-15.38%
BUKA	218	-16.79%
TPIA	2,100	-18.29%
TINS	955	-18.38%
MIKA	2,600	-18.50%
SCMA	166	-19.42%
PNLF	282	-21.23%
ENRG	220	-25.17%
EMTK	765	-25.73%
PGAS	1,305	-25.85%
MDKA	3,010	-26.94%
INDY	1,930	-29.30%
SRTG	1,705	-32.61%
WIKA	530	-33.75%
ESSA	595	-34.97%
ITMG	24,000	-38.50%
ADRO	2,260	-41.30%
WSKT	202	-43.89%
ADMR	840	-50.44%

ARTO	3,220	64%	1,960	▼	11,100	-71%
HRUM	1,400	16%	1,205	▼	2,050	-32%
MTEL	680	10%	620	▼	805	-16%
PTPP	605	21%	498	▼	1,075	-44%
BUKA	218	13%	193	▼	354	-38%
TPIA	2,100	4%	2,010	▼	2,650	-21%
TINS	955	10%	870	▼	1,740	-45%
MIKA	2,600	7%	2,420	▼	3,400	-24%
SCMA	166	26%	132	▼	278	-40%
PNLF	282	11%	254	▼	775	-64%
ENRG	220	14%	193	▼	404	-46%
EMTK	765	35%	565	▼	2,300	-67%
PGAS	1,305	1%	1,295	▼	1,995	-35%
MDKA	3,010	6%	2,850	▼	4,950	-39%
INDY	1,930	13%	1,705	▼	3,420	-44%
SRTG	1,705	13%	1,515	▼	3,030	-44%
WIKA	530	48%	358	▼	1,135	-53%
ESSA	595	24%	480	▼	1,265	-53%
ITMG	24,000	8%	22,125	▼	45,650	-47%
ADRO	2,260	12%	2,010	▼	4,250	-47%
WSKT	202	4%	195	▼	595	-66%
ADMR	840	14%	740	▼	2,050	-59%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## RUPS

UNVR	(T, LB)	DVLA	(T)
TRJA	(T, LB)	DGIK	(T, LB)
SRAJ	(T)	DFAM	(T)
SLIS	(T, LB)	CMNT	(T)
SIMP	(T)	CITY	(T)
SAFE	(T)	CFIN	(T, LB)
PYFA	(T)	BTPN	(LB)
PNBN	(T)	BLTZ	(T, LB)
PBRX	(T)	BIRD	(T)
OCAP	(T)	BESS	(T, LB)
OASA	(T, LB)	ASRM	(T, LB)
MBTO	(T)	ASJT	(T)
LSIP	(T)	ARKA	(T)
LABA	(T, LB)	AMFG	(T)
KREN	(T, LB)	AMAG	(T, LB)
KIOS	(T)		
JAST	(T)		
IRRA	(T, LB)		
HDFA	(T, LB)		
GULA	(T)		
GPRA	(T, LB)		
GEMS	(T)		
FAST	(T)		

## DIVIDEND

### CUM DATE

SCMA	Rp. 6.5
LTLS	Rp. 50
KOBX	Rp. 10
JTPE	Rp. 7.5
HILL	Rp. 30
EMTK	Rp. 5

### EX DATE

ZONE	Rp. 20.94
UNIC	Rp. 360
RSGK	Rp. 81
MYOR	Rp. 35
MASA	Rp. 31
KBLI	Rp. 4
ENAK	Rp. 12
EKAD	Rp. 9
BOLT	Rp.25

## IPO

### BOOK BUILDING

AMMN	Rp 1.650 - Rp 1.775
GRPM	Rp. 120 - Rp. 130
WIDI	Rp. 100 - Rp. 115
CRSN	Rp. 120 - Rp. 125
TGUK	Rp. 105 - Rp. 112

## TENDER OFFER

LPGI Rp. 6,538

(PT Hanwha Life Insurance Indonesia)

# ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
<b>Monday June 19 2023</b>							
7:00 AM	US	NAHB Housing Market Index JUN		55	50	51	48
6:15 PM	CN	Loan Prime Rate 1Y		3.55%	3.65%	3.55%	3.55%
6:15 PM	CN	Loan Prime Rate 5Y JUN		4.20%	4.30%	4.20%	4.20%
<b>Tuesday June 20 2023</b>							
3:30 AM	US	Fed Bullard Speech					
<b>5:30 AM</b>	US	Building Permits Prel MAY		1.491M	1.417M	1.42M	1.425M
5:30 AM	US	Housing Starts MoM MAY		21.70%	-2.9% Ⓞ		-1.20%
5:30 AM	US	Building Permits MoM Prel MAY		5.20%	-1.40%		0.60%
5:30 AM	US	Housing Starts MAY		1.631M	1.34M Ⓞ	1.4M	1.384M
8:30 AM	US	3-Month Bill Auction		5.13%	5.15%		
8:30 AM	US	6-Month Bill Auction		5.17%	5.16%		
8:45 AM	US	Fed Williams Speech					
	US	International Monetary Market (IMM) Date					
<b>Wednesday June 21 2023</b>							
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/16		7%	6.77%		
4:00 AM	US	MBA Mortgage Applications JUN/16		0.50%	7.20%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/16		425.1	434.1		
4:00 AM	US	MBA Mortgage Market Index JUN/16		209.8	208.8		
4:00 AM	US	MBA Purchase Index JUN/16		165.6	163.2		
5:55 AM	US	Redbook YoY JUN/17		0.90%	0.40%		
<b>7:00 AM</b>	US	Fed Chair Powell Testimony					
7:00 AM	US	Fed Cook Testimony					
7:00 AM	US	Fed Jefferson Testimony					
8:30 AM	US	17-Week Bill Auction		5.22%	5.15%		
9:25 AM	US	Fed Goolsbee Speech					
10:00 AM	US	20-Year Bond Auction		4.01%	3.95%		
1:00 PM	US	Fed Mester Speech					
1:30 PM	US	API Crude Oil Stock Change JUN/16		-1.246M	1.024M	-0.433M	
<b>Thursday June 22 2023</b>							
12:20 AM	ID	Loan Growth YoY MAY			8.08%		
12:30 AM	ID	Interest Rate Decision			5.75%	5.75%	5.75%
12:30 AM	ID	Lending Facility Rate JUN			7%	7%	7%
12:30 AM	ID	Deposit Facility Rate JUN			5%	5%	5%
1:00 AM	US	Fed Waller Speech					
5:30 AM	US	Initial Jobless Claims JUN/17			262K	260K	271.0K
5:30 AM	US	Chicago Fed National Activity Index MAY			0.07		0.15
5:30 AM	US	Current Account Q1			\$-206.8B	\$-217.5B	\$-200.0B
5:30 AM	US	Continuing Jobless Claims JUN/10			1775K	1782K	1785.0K
5:30 AM	US	Jobless Claims 4-week Average JUN/17			246.75K	242.01K	250.0K
6:55 AM	US	Fed Bowman Speech					
<b>7:00 AM</b>	US	Fed Chair Powell Testimony					
7:00 AM	US	Fed Mester Speech					
7:00 AM	US	Existing Home Sales MoM MAY			-3.40%		-0.50%
7:00 AM	US	Existing Home Sales MAY			4.28M	4.25M	4.25M
7:00 AM	US	CB Leading Index MoM MAY			-0.60%	-0.70%	-0.40%
7:30 AM	US	EIA Natural Gas Stocks Change JUN/16			84Bcf	91Bcf	
8:00 AM	US	EIA Gasoline Stocks Change JUN/16			2.108M	0.113M	
8:00 AM	US	EIA Crude Oil Stocks Change JUN/16			7.919M	0.329M	
8:00 AM	US	EIA Distillate Stocks Change JUN/16			2.123M	0.705M	
8:00 AM	US	EIA Gasoline Production Change JUN/16			0.106M		
8:00 AM	US	EIA Crude Oil Imports Change JUN/16			-0.814M		
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/16			1.554M		
8:00 AM	US	EIA Distillate Fuel Production Change JUN/16			-0.255M		
8:00 AM	US	EIA Heating Oil Stocks Change JUN/16			1.405M		
8:00 AM	US	EIA Refinery Crude Runs Change JUN/16			-0.061M		
8:00 AM	US	Kansas Fed Composite Index JUN			-1	-5	1
8:00 AM	US	Kansas Fed Manufacturing Index JUN			-2		-1
8:30 AM	US	8-Week Bill Auction			5.08%		
8:30 AM	US	4-Week Bill Auction			5.01%		
9:00 AM	US	15-Year Mortgage Rate JUN/21			6.10%		
9:00 AM	US	30-Year Mortgage Rate JUN/21			6.69%		
10:00 AM	US	5-Year TIPS Auction			1.32%		

1:30 PM	US	Fed Barkin Speech				
Friday June 23 2023			Actual	Previous	Consensus	Forecast
2:15 AM	US	Fed Bullard Speech				
5:00 AM	US	Fed Bostic Speech				
6:45 AM	US	S&P Global Manufacturing PMI Flash JUN		48.4	48.5	48.7
6:45 AM	US	S&P Global Services PMI Flash JUN		54.9	54	53
6:45 AM	US	S&P Global Composite PMI Flash JUN		54.3		53
10:00 AM	US	Baker Hughes Oil Rig Count JUN/23		552		
10:00 AM	US	Baker Hughes Total Rig Count JUN/23		687		
10:40 AM	US	Fed Mester Speech				
Sunday June 25 2023			Actual	Previous	Consensus	Forecast
6:15 AM	US	Fed Williams Speech				
8:00 PM	ID	M2 Money Supply YoY MAY		5.50%		
Monday June 26 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index JUN		-29.1		-12
8:30 AM	US	3-Month Bill Auction		5.13%		
8:30 AM	US	6-Month Bill Auction		5.17%		
10:00 AM	US	2-Year Note Auction		4.30%		

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